



# 2011-2012 Education Budgets & Tax Rate Implications

Presented by  
Shelburne School Board  
CVU School Board  
January 18th, 2011

# AGENDA

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**NOTE:** visit [www.cssu.org](http://www.cssu.org) and [www.scsvt.org](http://www.scsvt.org)

**for more detail**

# Overview

## FY 12 Proposed Budgets:

<b>SCS</b>	<b>\$11,173,917</b>	<b>(-.42%) decrease from 2010/11</b>
<b>CVU</b>	<b>\$21,108,410</b>	<b>(-1.14%) decrease from 2010/11</b>

## FY 12 Tax Rate Outlooks:

### Homestead:

<b>SCS/Pre K-8</b>	<b>\$0.854 (-.1%)</b>
<b>CVU</b>	<b><u>\$0.443 (+1.4%)</u></b>
<b>Total</b>	<b>\$1.297</b>

### Homestead (Income Sensitive\*\*):

<b>SCS/Pre K</b>	<b>1.73%</b>
<b>CVU</b>	<b><u>0.89%</u></b>
<b>Total</b>	<b>2.62% (-.8%)</b>

**Non Homestead** **\$1.393 (-.6%)**

**\*\* Residents with household income up to \$97,000 may be eligible**

- Tax Rate Outlooks: preliminary state tax rates used, SUBJECT TO CHANGE**



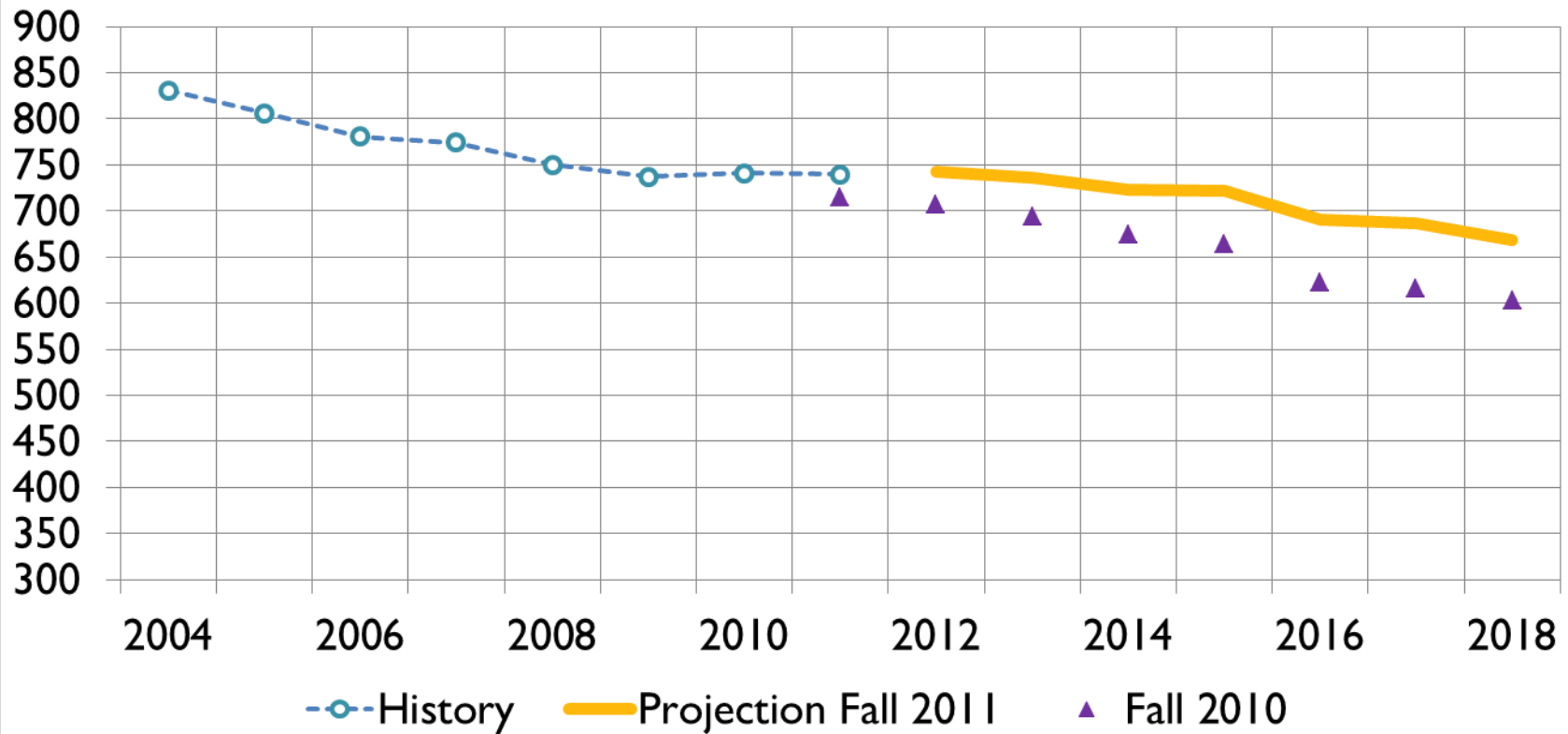
**Shelburne Community School**  
**Pre K-8**



## SCS Mission Statement

*“It is the mission of the Shelburne Community School to ensure that each child investigates, masters and applies the knowledge, skills, values and behavior necessary for lifelong learning and meaningful participation in a global society”*

# Shelburne Enrollment K – 8



# Proposed Pre K-8 FY 2012 Budget Summary by Function

	<u>FY 12</u>	<u>Change</u>
<b>Instructional Programs</b>	<b>\$ 4,786,566</b>	<b>(\$369,564)</b>
<b>Instructional (Special Programs)</b>	<b>\$ 2,402,290</b>	<b>\$225,777</b>
<b>Instructional Support</b>	<b>\$ 1,092,551</b>	<b>\$81,055</b>
<b>Administrative Support</b>	<b><u>\$ 2,624,421</u></b>	<b><u>(\$39,672)</u></b>
<b>Operating Budget</b>	<b>\$ 10,905,828</b>	<b>(\$23,060)</b>
<b>Tax Anticipation Note, EDLP</b>	<b><u>\$ 268,089</u></b>	<b><u>(\$23,514)</u></b>
<b>Total Budget Article</b>	<b>\$ 11,173,917</b>	<b>(\$46,574)</b>

# SCS Budget 2011/2012

- *Major Changes:*

◦ Salary and Benefits	-\$120,063
◦ Includes staffing reductions	
◦ Other Professional Services	+\$34,660
◦ Transportation	+\$18,785
◦ Postage/Communications	+\$20,000
◦ Tuition	+\$47,201
◦ Early Learning Partnership	-\$31,210
◦ All other	-\$15,947

# SCS Budget 2011/2012

- *Major Changes:*

- Teaching Staff                      1.0 Full Time Equivalents
- Support Staff                        2.0 Full Time Equivalents
- Classroom and Office Supplies
- Energy Efficiencies

# SCS Budget History

	<u>Budget</u>	<u>Increase %</u>	<u>Increase \$</u>
FY 08	\$10,679,953	5.5%	\$554,880
FY 09	\$11,220,491	5.1%	\$540,538
FY 10	\$11,220,491	0.0%	\$ 0
FY 11	\$11,220,491	0.0%	\$ 0
<b>FY 12</b>	<b>\$11,173,917</b>	<b>-0.42%</b>	<b>\$46,574 decrease</b>

# SCS Budget 2011/2012

## **Other Articles for Voter Consideration :**

- **ARTICLE VI:** Shall the voters of the Shelburne Town School District authorize the Board of School Directors to borrow money by issuance of notes not in excess of One Hundred Five Thousand Dollars (\$105,000) for the purpose of purchasing one (1) school bus to be financed over five years?
- **ARTICLE VII:** Shall the voters of the Shelburne Town School District authorize the Board of School Directors to apply Two Hundred Thousand Dollars (\$200,000) of the school district's current fund balance as revenue for the 2011-2012 school year, One Hundred Twenty-Two Thousand Nine Hundred Dollars (\$122,900) to the School's Construction Fund, and apply the remaining balance as revenue for future budgets?

# SCS Budget 2011/2012

## **Other Articles for Voter Consideration :**

- **ARTICLE VIII:** Shall the voters of the Shelburne School District, without effect upon the District tax levy apply Two Hundred Forty-Seven Thousand, Nine Hundred Dollars (\$247,900) of unused and available Construction Fund monies to make certain public improvements, viz: boiler replacements to the Shelburne Community School.

## SCS Spending Per Equalized Pupil

SCS Budget Article	\$11,173,917 (-0.4%)
Less SCS Revenues	<u>\$ 1,819,302 (+9.5%)</u>
Education Spending	\$ 9,354,615 (-2.2%)
# of Equalized Pupils	739.03 (-1.1%)
Spending/Eq.Pupil	\$12,658 (-1.1%)



# **PROPOSED 2011-12 BUDGET**

## ***Champlain Valley Union High School***

# Mission Statement

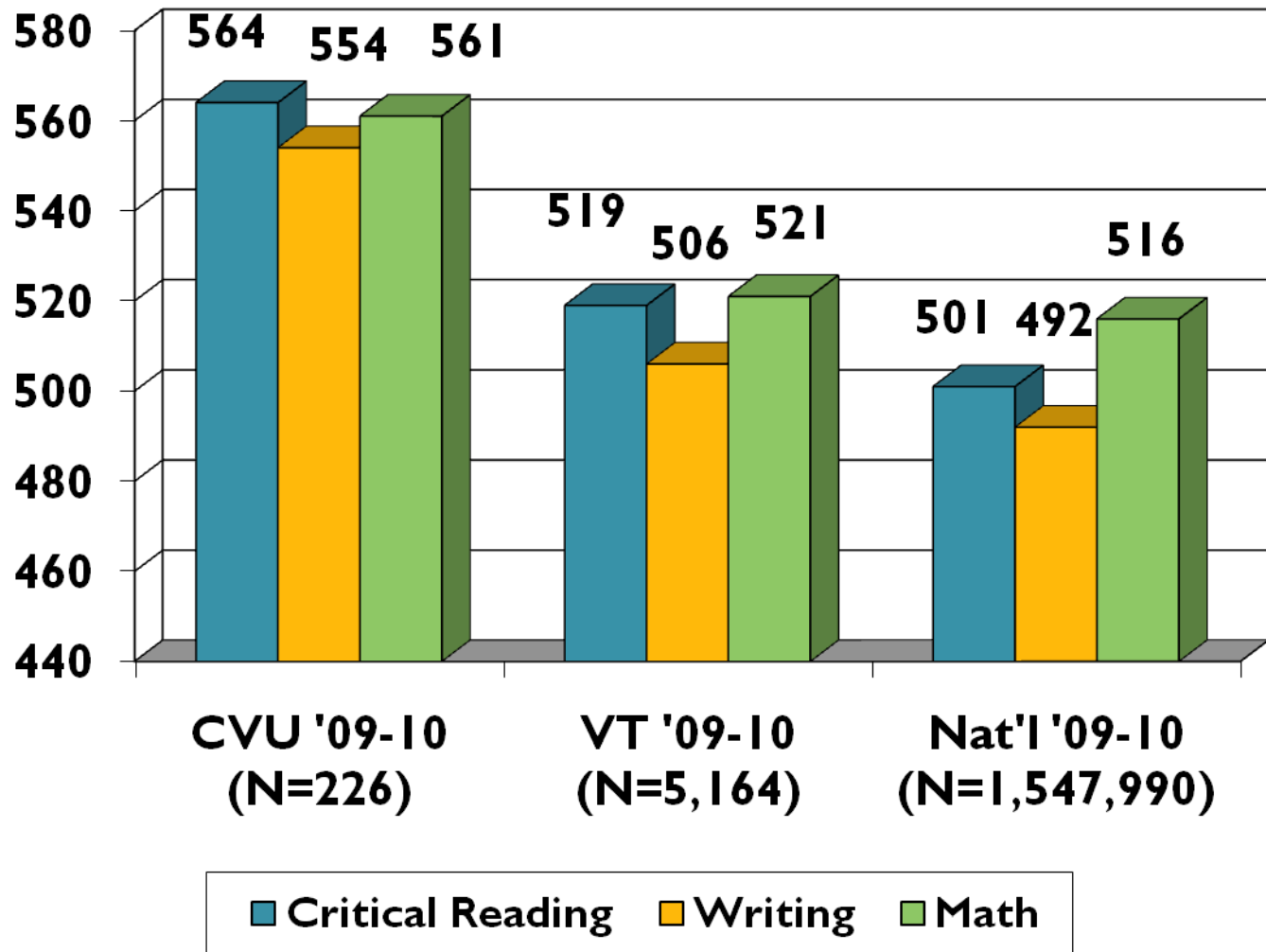
***“We believe that every student can demonstrate the behaviors, skills and knowledge essential for a contributing member of a democratic society. The mission of CVU and the community is to ensure this learning for all students and challenge them to develop excellence in their individual pursuits”***

***Serving the Communities of Shelburne, Charlotte, Williston & Hinesburg.***

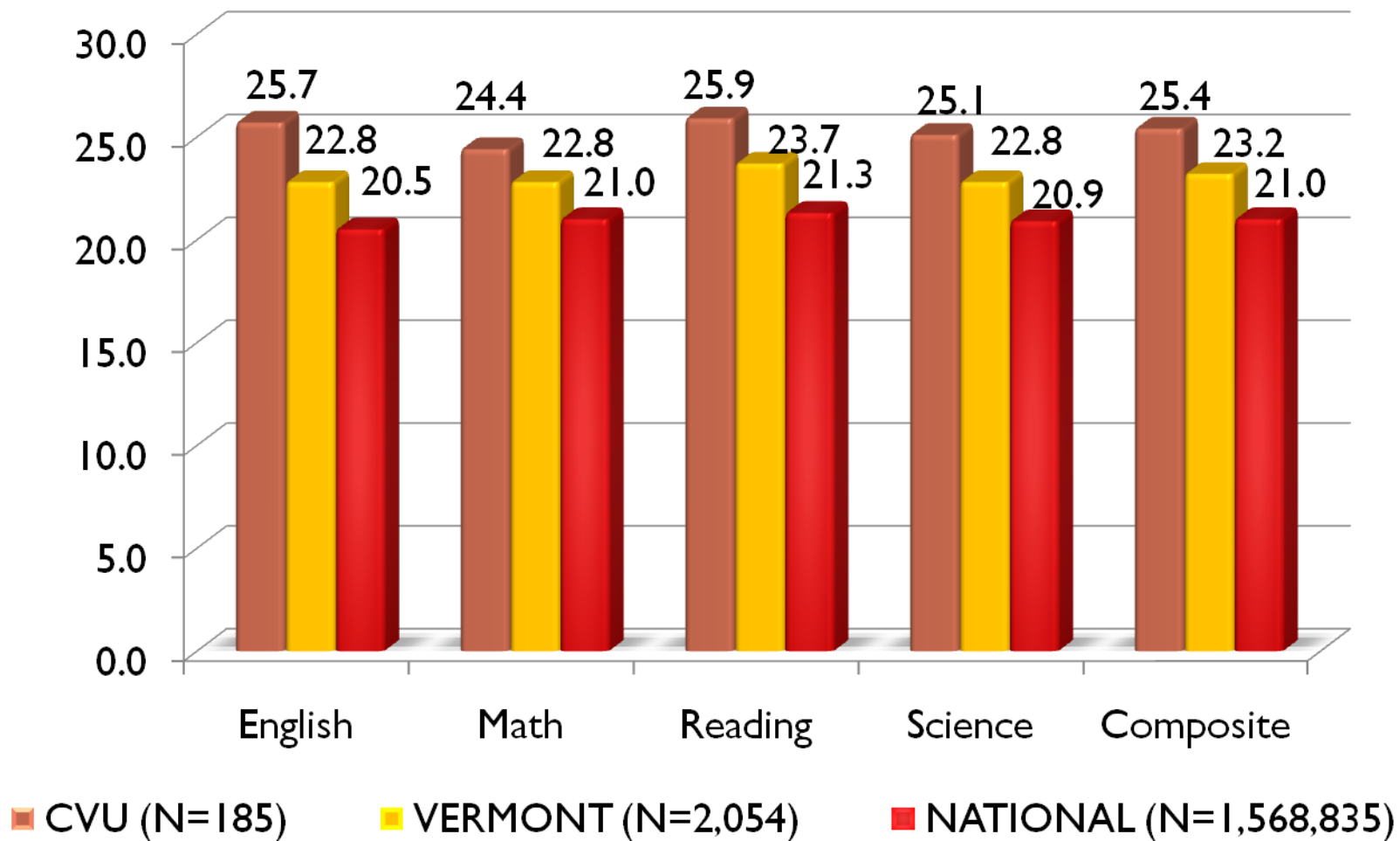
# Student Achievement

- 14 students earned academic recognition through the National Merit Scholarship Corporation. Three students advanced to finalist standing.
- The CVU Scholar's Bowl Team finished its 2009-10 season with a 39-5 record.
- CVU sent four teams (8 students) to the Vermont State Debate Qualifying Tournament and all four qualified. CVU was the only school in the state with 100 % qualification and sent the largest delegation to the Octafinals (16 teams). The following students attended: Kelsey Jensen, Victoria Hadley, Jacob Hinsdale, Giles Crelly-Byers, Morgante Pell, Jack Tomashot, Azulena Royer and Jonathan Liebman.
- The CVU Nordic team raised close to \$2,000 at the 2010 Relay For Life held at the Trapp Family Resort in Stowe.
- Girls' cross country runners Aleksey Jordick, Claire Trotter, Adrienne Devita, Sophie Hess, Taylor Spillane, Summer Spillane, and Julienne Devita wrapped up a sensational season with a seventh state championship, the New England championship, and a second place finish in the northwest regional qualifier. This second place finish earned the team the chance to travel for an (all-expenses paid) competition in Portland, Oregon and compete in the Nike Cross Nationals.
- 47 students were inducted into the National Honor Society at CVU or the National Technical Honor Society at the Center for Technology in Essex
- 1001 athletes participated in sports at CVU, 251 students participate in band or chorus, 61 students are involved in the Fall Drama production and 42 in the spring production
- Women's Cross Country Div. I State Champions, Women's Soccer State Semi-Finalists, Field Hockey Semi-Finalists, Football Semi-Finalists, Women's Ice Hockey Semi-Finalists, Men's' Ice Hockey Div. I State Runner-Up, Gymnastics State Championship Runner-Up, Women's Tennis Div. I State Champions, Men's' Lacrosse Div. I State Runner-Up and winners of the Harry Loyzele Sportsmanship Award 2010.
- CVU's new peer mentoring program reaches out to over 400 students. This year, the CUBSS (Chill Upperclassmen Boosting Student Success) program has expanded to match up all the new ninth grade and transfer students with an upper grade CVU student. Almost 100 sophomores, juniors and seniors volunteered to lead this exciting new program. The goal has been to help new students settle into CVU effortlessly, meet a wide range of new students and feel comfortable engaging in the new activities CVU offers.
- CVU is proud to have Katherine Meyer and Samuel Epstein selected to serve as the two delegates from Vermont at The United States Senate Youth Program held in Washington, D.C., March 2011. Established in 1962 by U.S. Senate Resolution, USSYP is a unique educational experience for outstanding high school students interested in pursuing careers in public service. Two student leaders from each state, the District of Columbia and the Department of Defense Education Activity will spend a week in Washington experiencing their national government in action.

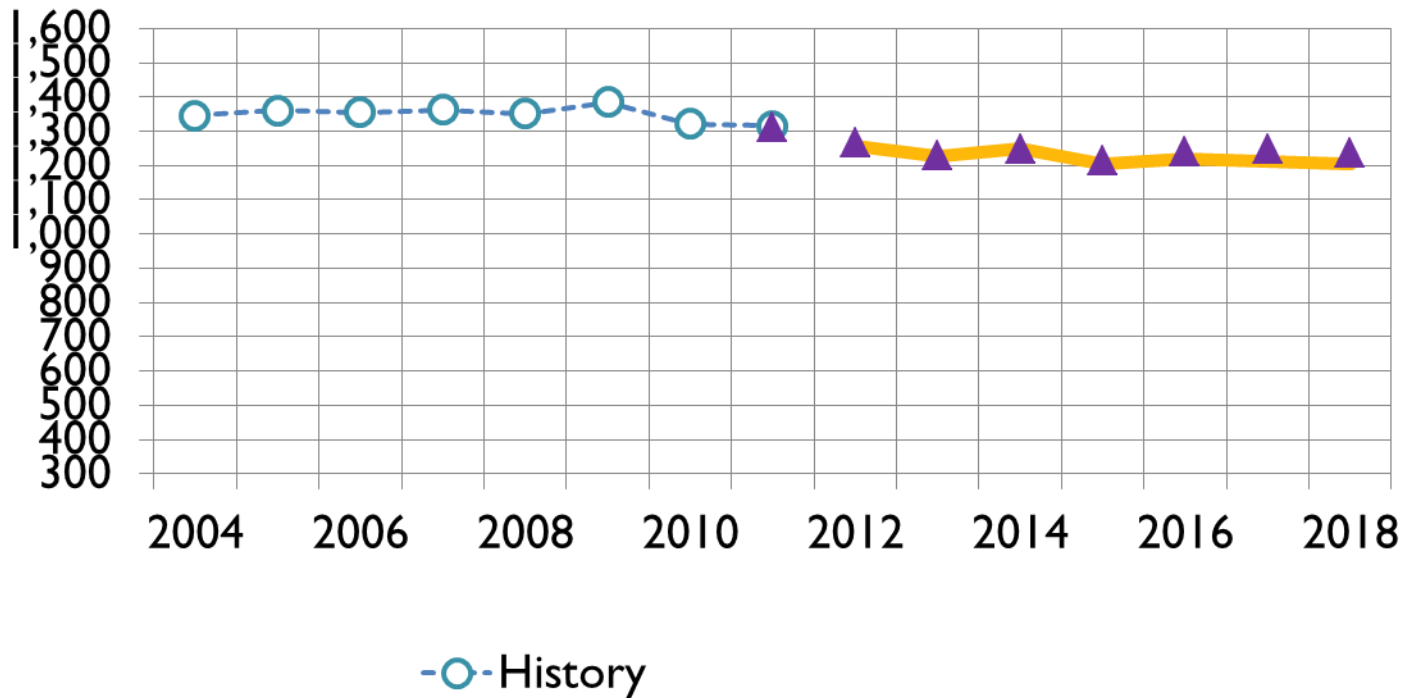
# 2010 SAT Results



# ACT Scores 2010



# CVU High School Enrollment (9 – 12)



# CVU Budget 2011/2012

- 2010/2011                      *Approved Budget*                      \$21,351,044
- 2011/2012                      *Anticipated Budget*                      \$21,108,410

*1.14% decrease*

## *Drivers:*

<i>Salaries and Benefits</i>	<i>-\$196,252</i>
<i>Transportation</i>	<i>-\$125,591</i>
<i>Tuition</i>	<i>\$156,688</i>
<i>Tech Center Tuition</i>	<i>\$ 38,306</i>
<i>Interest</i>	<i>-\$ 36,885</i>
<i>All Other</i>	<i>-\$ 78,900</i>

# CVU Budget History

<u>Budget</u>	<u>Increase %</u>	<u>Increase \$</u>
FY 08 \$19,665,638	5.0%	\$933,249
FY 09 \$20,715,362	5.3%	\$1,049,724
FY 10 \$21,029,787	1.5%	\$314,425
FY 11 \$21,351,044	1.5%	\$321,257
<b>FY12 \$21,108,410</b>	<b>-1.14%</b>	<b>\$242,634 Decrease</b>

# CVU Budget 2011/2012

## **Other Articles for Voter Consideration**

- **ARTICLE VIII:** Shall Champlain Valley Union School District No. 15 allocate its current fund balance as follows: One Hundred Ninety-Four Thousand Dollars (\$194,000) of the school district's current fund balance as revenue for the 2011-2012 operating budget and apply the remaining balance as revenue for future budgets.
- **ARTICLE IX:** Shall the voters of the Champlain Valley Union High School District No. 15 authorize the Board of School Directors to borrow money by issuance of notes not in excess of Ninety-Four Thousand Dollars (\$94,000) for the purpose of purchasing one (1) school bus.

## CVU Spending Per Equalized Student

CVU Budget Article	\$21,108,410 (-1.1%)
Less CVU Revenues	<u>\$ 3,969,380 (+2.2%)</u>
Net Spending	\$17,139,030 (-1.9%)
# of Equalized Students	1413.47 ( -1.9%)
Spending/Equalized Student	\$12,125 ( flat )

# Summary

	<u>SCS/Pre K-8</u>	<u>CVU</u>
<b>School Budgets*</b>	<b>\$11,173,917 ( -0.4%)</b>	<b>\$21,108,410(-1.1%)</b>
<b>Second Vote Required?</b>	<b>No</b>	<b>No</b>
<b>Spending/Student</b>	<b>\$12,658 (-1.1%)</b>	<b>\$12,125 (flat)</b>
<b>Penalty Threshold Exceeded?</b>	<b>No</b>	<b>No</b>

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## Homestead Tax Rates:

<b>SCS</b>	<b>\$.854 (-0.1%)</b>
<b>CVU</b>	<b>\$.443 (+1.4%)</b>
<b>Shelburne Education Tax</b>	<b>\$1.297</b>

## Homestead Tax Rates Income Sensitive\*\*

<b>SCS Income Based%</b>	<b>1.73%</b>
<b>CVU Income Based%</b>	<b>0.89%</b>
<b>Shelburne Education Tax %</b>	<b>2.62% ( -.8%)</b>
<b>Shelburne Non Homestead Tax</b>	<b>1.393 ( -.6%)</b>

**Note: Tax Rates based on preliminary state tax rates, \*\* Taxpayers may qualify for property tax reductions if household income is less than \$97,000**

# Summary – Tax Implications

	\$250,000 Home			\$400,000 Home		
	<u>10/11</u>	<u>11/12</u>	<u>Inc/Dec</u>	<u>10/11</u>	<u>11/12</u>	<u>Inc/Dec</u>
Shelburne SD	\$2138	\$2136	-\$ 2	\$3421	\$3417	-\$ 4
CVU HS	\$1092	\$1107	+\$15	\$1747	\$1772	+\$25

## Income Sensitivity: @\$85,000 of income

Tax payment capped at :	<u>10/11</u>		<u>11/12</u>	
Shelburne SD	1.75%	\$1488	1.73%	\$1471
CVU HS	.89%	\$ 757	.89%	\$ 757



**VOTE MARCH 1st**